



# GLOBAL ENERGY 2014

Hotel President Wilson Geneva,  
2/3/4 December 2014



*...the 3rd edition of Global Energy -  
the leading Geneva conference and  
exhibition, with nearly 500 delegates,  
in the worlds largest oil trading hub...*

**It's where energy meets trade**

## Agenda

### Day 1: 2nd December 2014

10.00 Registration opens

10.30 Pre-conference training workshop

**Workshop 1: Current Issues in International Energy Regulation**  
Led by **LALIVE** - in meeting room "I"

15.00 Conference, trade show and exhibition opens

15.15 Welcome to Global Energy

*Norman Hay, former Chairman (2014), Cargill International SA*

16.00 Opening panel: understanding the present uncertainty

- What can traders and the industry learn from the two previous oil price transitions?
- Without US shale, what would the oil price be now?
- Has oil demand peaked?
- What do the forward curves tell us?

*John Brunton, Programme Director, Global Energy*  
*David Fyfe, Global Head, Market Research & Analysis, Gunvor*  
*Peter Jackson, VP Upstream Research, IHS CERA*  
*Antoine Half, Head of Oil Industry & Markets Division, IEA*

18.30 Cocktail sponsored by Riverlake Group

### Day 2: 3rd December 2014

08.15 Welcome refreshments

*Stéphane Graber, Secretary-General, GTSA*

08.55 Introduction

09.00 Upstream: new oil - what can stop the flood?

- What is the future of Russian Energy?
- Are the barriers to continued shale growth real?
- Oil sands - will economics strangle supply?
- Can declines in the North Sea/Mexico be reversed?

*Yasser Elguindi, Managing Director, Medley Global Advisors*  
*Dr Tatiana Mitrova, Head, O&G Dept, Energy Research Institute, Russian Academy of Sciences,*  
*Dinara Millington, Senior Research Director, Canadian Energy Research Institute,*  
*Rafael Herrera, Market Analyst, Statoil*  
*Phillip Shaw, Senior Vice President, Consulting Services, Argus*

11.00 Networking break

11.30 The 'Twin Storms': political turmoil and wild weather

- Impact of political turmoil and geopolitical conflict on supply
- The price outlook for gas in the short to medium term in the context of current weather prediction technologies
- The 2014/15 winter outlook for both Europe and North America: anticipated weather impacts on the price of natural gas and heating oil

*Olivier Jakob, Founder & Managing Director of Petromatrix GmbH*  
*Samuel Ciszuk, Senior Advisor to the Swedish Energy Agency*  
*James Duncan, Director, Commodity Market Research, ConocoPhillips*  
*Chris Hyde, MDA Information Systems LLC*

13.00 Lunch

14.30 Demand: the threat to oil demand for bunkers

- The outlook for LNG as a bunker fuel
- Challenges for shipowners: is a change to LNG viable?
- Day-to-day operational challenges: vessels using LNG bunkers

*Peter Stewart, Chief Energy Analyst, Interfax and Visiting Fellow, Oxford Institute of Energy Studies*  
*Jens Buchhave, Managing Director, Temtank Rederi A/S*

15.45 Networking break, supporting the Sailors' Society

16.15 Demand: the threat to oil demand as a transportation fuel

- What is the future for biofuels and gas for road transportation?
- Power, renewables, electric cars and hybrids
- What does the future hold for coal?
- Why is European oil demand growth so weak?

*Nicolette de Joncaire, Chief Editor, I'AGEFI*  
*Torsten Amelung, Senior VP, Trading Origination & Business Development, Statkraft*  
*Dr Fabio Gabrieli, Director, Dry Bulk Analysis & Strategy, Mercuria Energy Trading*  
*Rick Allen, Director Oil & Gas Consulting Services, Bentek Energy*  
*Andrew Bonnington, Editorial Director, European & African Oil, Platts*

18.30 Cocktail Party



## Day 3: 4th December 2014

08.30 Welcome

08.55 Introduction

09.00 Midstream: major changes in the global refining landscape

- How will Europe and the FSU refining sectors evolve in the face of growing competition for petroleum product export markets?
- What is the future of refining in OPEC?
- African refining: balancing promise & challenge

Joel Couse, VP Market Analysis, Total Oil Trading

David Bleasdale, Executive Director, CITAC Africa

Pierre Reteno-N'diaye, President of the African Refiners Association &

Managing Director of the Sogara Refinery Gabon

Dr Jan Ban, Senior Research Analyst, Energy Studies Department, OPEC

Marco Montefiori, Senior Trader, Fuel Oil & Feedstocks, Rosneft

10.30 Networking break

11.00 Regulations as they affect traders: a bird's eye view

Michiel Mannaerts, Director, PwC

John MacNamara, Global Head of Structured Commodity Trade Finance, Deutsche Bank

Dan Day-Robinson, Director, GT Group

11.45 Tankers: the last link in the chain

Olivier Hoang, Global Head, Petroleum/Petrochemical Analysis, Cargill

12.20 Topical issues in Energy: a last word from our legal sponsor

Brian Perrott, Partner, Holman Fenwick Willan

12.30 - 14.30 Swiss Energy Traders' Lunch

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### Some of those who attended last year:

- |                                      |   |                                      |                                       |
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