...the 3rd edition of Global Energy -
the leading Geneva conference and
exhibition, with nearly 500 delegates,
in the worlds largest oil trading hub...

It’s where energy meets trade
Agenda

Day 1: 2nd December 2014

10.00 Registration opens
10.30 Pre-conference training workshop
   Workshop 1: Current Issues in International Energy Regulation
   Led by LALIVE - in meeting room “I”
15.00 Conference, trade show and exhibition opens
15.15 Welcome to Global Energy
   Norman Hay, former Chairman (2014), Cargill International SA
16.00 Opening panel: understanding the present uncertainty
   • What can traders and the industry learn from the two previous oil price transitions?
   • Without US shale, what would the oil price be now?
   • Has oil demand peaked?
   • What do the forward curves tell us?
   John Brunton, Programme Director, Global Energy
   David Fyfe, Global Head, Market Research & Analysis, Gunvor
   Peter Jackson, VP Upstream Research, IHS CERA
   Antoine Halff, Head of Oil Industry & Markets Division, IEA
18.30 Cocktail sponsored by Riverlake Group

Day 2: 3rd December 2014

08.15 Welcome refreshments
   Stéphane Graber, Secretary-General, GTSA
08.55 Introduction
09.00 Upstream: new oil - what can stop the flood?
   • What is the future of Russian Energy?
   • Are the barriers to continued shale growth real?
   • Oil sands - will economics strangle supply?
   • Can declines in the North Sea/Mexico be reversed?
   Yasser Elguindi, Managing Director, Medley Global Advisors
   Dr Tatiana Mitrova, Head, O&G Dept, Energy Research Institute, Russian Academy of Sciences,
   Dinara Millington, Senior Research Director, Canadian Energy Research Institute,
   Rafael Herrera, Market Analyst, Statoil
   Philip Shaw, Senior Vice President, Consulting Services, Argus
11.00 Networking break

11.30 The ‘Twin Storms’: political turmoil and wild weather
   • Impact of political turmoil and geopolitical conflict on supply
   • The price outlook for gas in the short to medium term in the context of current weather prediction technologies
   • The 2014/15 winter outlook for both Europe and North America: anticipated weather impacts on the price of natural gas and heating oil
   Olivier Jakob, Founder & Managing Director of Petromatrix GmbH
   Samuel Ciszuk, Senior Advisor to the Swedish Energy Agency
   James Duncan, Director, Commodity Market Research, ConocoPhillips
   Chris Hyde, MDA Information Systems LLC
13.00 Lunch

14.30 Demand: the threat to oil demand for bunkers
   • The outlook for LNG as a bunker fuel
   • Challenges for shipowners: is a change to LNG viable?
   • Day-to-day operational challenges: vessels using LNG bunkers
   Peter Stewart, Chief Energy Analyst, Interfax and Visiting Fellow, Oxford Institute of Energy Studies
   Jens Buchhave, Managing Director, Terntank Rederi A/S
15.45 Networking break, supporting the Sailors’ Society

16.15 Demand: the threat to oil demand as a transportation fuel
   • What is the future for biofuels and gas for road transportation?
   • Power, renewables, electric cars and hybrids
   • What does the future hold for coal?
   • Why is European oil demand growth so weak?
   Nicolette de Joncaire, Chief Editor, l’AGEFI
   Torsten Arnelund, Senior VP Trading Origination & Business Development, Statkraft
   Dr Fabio Gabrieli, Director, Dry Bulk Analysis & Strategy, Mercuria Energy Trading
   Rick Allen, Director Oil & Gas Consulting Services, Bentek Energy
   Andrew Bonnington, Editorial Director, European & African Oil, Platts
18.30 Cocktail Party
Day 3: 4th December 2014

08.30 Welcome
08.55 Introduction
09.00 Midstream: major changes in the global refining landscape
  • How will Europe and the FSU refining sectors evolve in the face of growing competition for petroleum product export markets?
  • What is the future of refining in OPEC?
  • African refining: balancing promise & challenge

Joel Couse, VP Market Analysis, Total Oil Trading
David Bleasdale, Executive Director, CITAC Africa
Pierre Reteno-N’diaye, President of the African Refiners Association & Managing Director of the Sogara Refinery Gabon
Dr Jan Ean, Senior Research Analyst, Energy Studies Department, OPEC
Marco Montefiori, Senior Trader, Fuel Oil & Feedstocks, Rosneft

10.30 Networking break

11.00 Regulations as they affect traders: a bird’s eye view
Michiel Manneaerts, Director, PwC
John MacNamara, Global Head of Structured Commodity Trade Finance, Deutsche Bank
Dan Day-Robinson, Director, GT Group

11.45 Tankers: the last link in the chain
Olivier Hoang, Global Head, Petroleum/Petrochemical Analysis, Cargill

12.20 Topical issues in Energy: a last word from our legal sponsor
Brian Perrott, Partner, Holman Fenwick Willan

12.30 - 14.30 Swiss Energy Traders’ Lunch
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