

SESSIONS

PRE DAY - 13/02/2019

Trusts in Litigation

14 - 15 February 2019

The Hilton, Athens

Athens, Greece

**Welcome Drinks Reception at the Galaxy Bar,
Hilton Hotel, Athens Kindly Hosted by 29
Bedford Row**

20:00 - 21:30

Casual attire

SCHEDULE

PRE DAY - 13/02/2019

Trusts in Litigation

14 - 15 February 2019

The Hilton, Athens

Athens, Greece

TIME	
20:00	20:00 - Welcome Drinks Reception at the Galaxy Bar, Hilton Hotel, Athens Kindly Hosted by 29 Bedford Row

SESSIONS

DAY 1 - 14/02/2019

Trusts in Litigation

14 - 15 February 2019

The Hilton, Athens

Athens, Greece

Registration

09:00 - 09:30

Chairs' Opening Remarks

09:30 - 09:40

Participants

James Price - Partner and Head of Trust and Probate Litigation department, Stewarts

Rachael Reynolds - Global Head of Dispute Resolution, Ogier

A Family Affair

09:40 - 10:10

Husbands, Wives and in-laws: Hide and Seek

Participants

Jonathan Hilliard QC - Barrister, Wilberforce Chambers

Edward Cumming QC - Barrister, XXIV Old Buildings

Debate: Do the English family courts care about principles of trust law?

10:10 - 11:10

Are the family courts a threat to trust law as we know it?

Participants

Christopher Wagstaffe QC - Barrister, 29 Bedford Row

Jessica Henson - Senior Associate, Bryan Cave Leighton Paisner

Robert Christie - Partner, Dickinson Gleeson

James Stewart - Co-Head Private Wealth Group, Penningtons Manches LLP

Coffee break

11:10 - 11:35

When Company Law collides with Trust principles

11:35 - 12:20

What protection do anti-Bartlett clauses provide to a trustee? Are they always appropriate? Inherent tensions of being a trustee and a director of an underlying public company.

Do we know what the concept of the "insolvent trust" means yet?

Participants

Moderator: Thomas Fletcher - Barrister, Maitland Chambers

Mike Parkinson - Director, FFP Cayman

Piers Barclay - Head of Private Client, Macfarlanes

What do the directories really want to hear?

12:20 - 13:00

A date with Simon Christian (Chambers & Partners)

Participants

Simon Christian - Editor, Chambers HNW, Chambers & Partners

Pippa Greze - Director, Greze Consulting

Lunch

13:00 - 14:15

Capacity: who should have the say? High-stakes cases for high-profile clients

14:15 - 15:00

- Ending Life: Michael Mylonas QC (who ran the legal team for Alder Hey Hospital in the case of Alfie Evans) and Peter Boyce who is Head of Legal at both Great Ormond Street Hospital and King's College Hospital (who were involved in the two other high profile paediatric medical treatment cases of Charlie Gard and Isaiah Haastrup respectively in 2017). Both discuss the issues arising from high profile cases where the state determines life and death.

- Births, deaths and lawyers: MMQC discusses legal issues arising in the UK as the law adapts to deal with modern ethical challenges

- Helping multinationals and HNW individuals that find themselves in deep water: Ben Rose (founding partner at Hickman Rose) discusses strategies to assist clients deal with events affecting companies and individuals including unexplained wealth orders, suspicious activity reports, allegations of failure to prevent tax fraud and questions about capacity.

- Taming the beast - modern reporting and social media: All three panellists address the issues presented by the drive for transparency in English Courts and the immediacy of reporting on social media

Participants

Michael Mylonas QC - Barrister, Serjeants Inn

Ben Rose - Founding Partner, Hickman & Rose

Peter Boyce - Head of Legal, Great Ormond Street Hospital NHSFT and King's College Hospital NHSFT

Estate Planning and Succession: To what extent can you have freedom of disposition?

15:00 - 15:45

Does freedom of disposition exist in England and Wales and other common law jurisdictions?

Is forced heirship really that bad a concept?

Does estate planning mean the use of trusts and other mechanisms during the lifetime of the deceased to guarantee freedom of disposition?

Participants

Moderator: Mark Lindley - Partner, Boodle Hatfield

Diana Hamade - Founder, Diana Hamade Attorneys at Law

Aurélie Conrad Hari - Partner, Bär & Karrer

Jennifer Haywood - Barrister, Serle Court

Coffee break

15:45 - 16:00

SESSIONS

DAY 1 - 14/02/2019

Trusts in Litigation

14 - 15 February 2019

The Hilton, Athens

Athens, Greece

Valentine's Day Blind Date: Get to know my jurisdiction

16:00 - 17:00

What are the practical considerations, pitfalls and protections of your jurisdiction?

Participants

Trustee: Anthony Pitcher - Director, LGL Trustees

Louise Woolrich - Senior Associate, Carey Olsen

Carlos de Serpa Pimentel - Partner, Appleby

Sandrine Giroud - Partner, LALIVE (Switzerland)

Chairs' Closing Remarks

17:00 - 17:10

Participants

James Price - Partner and Head of Trust and Probate Litigation department, Stewarts

Rachael Reynolds - Global Head of Dispute Resolution, Ogier

Close of Conference and Time to Change before Dinner/Drinks

17:10 - 18:05

Pick up from the hotel

Drinks Reception

18:05 - 19:35

In the conference room foyer

Casual attire

Greek Night - Dinner, Drinks, Plate Smashing and Greek Dancing

19:35 - 22:35

Coaches will arrive at 7.40 to take guests to the Restaurant for dinner. Coaches will bring delegates back to the hotel at approx 11.30pm.

SCHEDULE

DAY 1 - 14/02/2019

Trusts in Litigation

14 - 15 February 2019

The Hilton, Athens

Athens, Greece

TIME	
09:00	09:00 - Registration 09:30 - Chairs' Opening Remarks 09:40 - A Family Affair
10:00	10:10 - Debate: Do the English family courts care about principles of trust law?
11:00	11:10 - Coffee break 11:35 - When Company Law collides with Trust principles
12:00	12:20 - What do the directories really want to hear?
13:00	13:00 - Lunch
14:00	14:15 - Capacity: who should have the say? High-stakes cases for high-profile clients
15:00	15:00 - Estate Planning and Succession: To what extent can you have freedom of disposition? 15:45 - Coffee break
16:00	16:00 - Valentine's Day Blind Date: Get to know my jurisdiction
17:00	17:00 - Chairs' Closing Remarks 17:10 - Close of Conference and Time to Change before Dinner/Drinks
18:00	18:05 - Drinks Reception
19:00	19:35 - Greek Night - Dinner, Drinks, Plate Smashing and Greek Dancing

SESSIONS

DAY 2 - 15/02/2019

Trusts in Litigation

14 - 15 February 2019
The Hilton, Athens
Athens, Greece

Coffee pre Conference Commences

09:30 - 09:50

Co-Chairs' Opening Remarks

09:50 - 10:00

Participants

Richard Manyon - Partner, Payne Hicks Beach

Simon Goldring - Senior Associate, Maurice Turnor Gardner

Keynote Session - Lord Briggs, Supreme Court of England & Wales

10:00 - 10:30

Participants

Lord Briggs - Justice, The Supreme Court of the United Kingdom

Civil Fraud & Trusts

10:30 - 10:55

Quick Fire Showcase

Can fraudsters hide behind trusts?

Participants

Jonathan Sablone - Partner, Nixon Peabody

Roberta Harvey - Partner, Forsters

Capacity

10:55 - 11:20

Quick Fire Showcase

Is the standard of capacity for a settlor higher than that of a testator?

Participants

Luke Harris - Barrister, 5 Stone Buildings

Geoff Kertesz - Partner, Bircham Dyson Bell

Privacy

11:20 - 11:45

Quick Fire Showcase

Do we have a right to privacy?

GDPR: A review of the first 8 months

Participants

John Kelly - Partner, Harbottle & Lewis

Emilia Piskorz - Associate, Mishcon de Reya

Coffee break

11:45 - 12:00

Trustee decision making

12:00 - 13:00

Workshop A

Participants

Nicholas Le Poidevin QC - Barrister, New Square Chambers

Jo Morse - Senior Trust Officer, Summit Trust

Danielle Cahill - Senior Associate, Clifford Chance

James Lister - Managing Associate, Stevens & Bolton

Are Trustees in a Privileged Position?

12:00 - 13:00

Workshop B

Participants

Penelope Reed QC - Barrister, 5 Stone Buildings

Luke Richardson - Senior Associate, Baker & McKenzie LLP

Henry Day - Barrister, Radcliffe Chambers

Alasdair Davidson - Partner, Bedell Cristin

Lunch

13:00 - 14:00

Athens City Tour - Hosted by Wilberforce Chambers

14:00 - 18:00

Acropolis, Temple of Athena and more

Drinks Reception - Galaxy Bar, Hilton Hotel

18:00 - 19:00

SCHEDULE

DAY 2 - 15/02/2019

Trusts in Litigation

14 - 15 February 2019

The Hilton, Athens

Athens, Greece

TIME	QUICK FIRE SHOWCASE	WORKSHOP A	WORKSHOP B
09:00	09:30 - Coffee pre Conference Commences 09:50 - Co-Chairs' Opening Remarks	09:30 - Coffee pre Conference Commences 09:50 - Co-Chairs' Opening Remarks	09:30 - Coffee pre Conference Commences 09:50 - Co-Chairs' Opening Remarks
10:00	10:00 - Keynote Session - Lord Briggs, Supreme Court of England & Wales 10:30 - Civil Fraud & Trusts 10:55 - Capacity	10:00 - Keynote Session - Lord Briggs, Supreme Court of England & Wales	10:00 - Keynote Session - Lord Briggs, Supreme Court of England & Wales
11:00	11:20 - Privacy 11:45 - Coffee break	11:45 - Coffee break	11:45 - Coffee break
12:00		12:00 - Trustee decision making	12:00 - Are Trustees in a Privileged Position?
13:00	13:00 - Lunch	13:00 - Lunch	13:00 - Lunch
14:00	14:00 - Athens City Tour - Hosted by Wilberforce Chambers	14:00 - Athens City Tour - Hosted by Wilberforce Chambers	14:00 - Athens City Tour - Hosted by Wilberforce Chambers
15:00			
16:00			
17:00			
18:00	18:00 - Drinks Reception - Galaxy Bar, Hilton Hotel	18:00 - Drinks Reception - Galaxy Bar, Hilton Hotel	18:00 - Drinks Reception - Galaxy Bar, Hilton Hotel