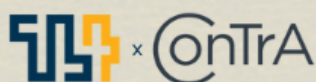


TL4 & ConTrA present: The Modern Trust - Contentious Trusts in a Changed Social Landscape

Live and in person, join our experts to discuss the hot topics and issues facing trusts in today's world

5th July 2022 - IoD Building, London

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Agenda

Contentious Trusts - 5th July 2022

9.00 Registration and Coffee

9.30 **Welcome from your Chairs**

Edward Cumming QC - *Barrister* - XXIV Old Buildings

Elizabeth Doherty - *Partner* - Macfarlanes

9.40 **Reading the Room (not Zoom)**

No topic is off bounds. What have we all been working on over the last 12 months?

Arabella Murphy - *Director* - Propitious

Charlotte Fraser - *Partner* - Farrer & Co.

10.10 **Trusts, Duties, and Fraud**

Ziva Robertson - *Partner* - McDermott Will & Emery (UK)

Amy Harvey - *Partner* - Ontier LLP

Gemma Willingham - *Partner* - Baker McKenzie

James Weale - *Barrister* - Serle Court

10.50 Refreshment break

11.10 **Interactive Roundtable Session**

Inter-generational conflict and the woke generation: the next generation's approach to investing

Join 2 roundtables of your choice to discuss how the next generation approaches trusts

■ Roundtable 1: The Art and Science of Impact Investing for Multigeneration Families

■ Roundtable 2: What lessons can advisers learn from the "woke generation"?

■ Roundtable 3: Intergenerational differences as a source of conflict

■ Roundtable 4: Trustee's duties in relation to ESG

■ Roundtable 5: Gender Identity and how the next generation are defining these categories

Oliver Auld - *Partner* - Charles Russell Speechlys

James Lister - *Partner* - Stevens & Bolton

Sally Tennant OBE - *Founding Partner* - Acorn Capital Advisers

Richard Dew - *Barrister* - Ten Old Square

Jessica Crane - *Executive Director* - London & Capital

12.10 **Insolvent Trusts**

Richard Holden - *Counsel* - Carey Olsen (Jersey)

Alona Golling - *Senior Trust Officer* - Summit Trust Group (Geneva)

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Josh Lewison - *Barrister* - Radcliffe Chambers

12:50

Lunch

2.00

Finding Crypto - growing asset classes and what to do about them in a dispute

Natasha Stourton - *Partner* - Withers

Carmel King - *Director* - Grant Thornton

Leigh Sagar - *Barrister* - New Square Chambers

2:50

Enforce the Unenforceable! Firewalls and their Friends

Benoît Mauron - *Partner* - LALIVE

George Porter - *Senior Associate* - Taylor Wessing

Ashley Fife - *Counsel* - Carey Olsen (Bermuda)

3:30

Coffee

3:50

Funding: The skeleton key for trusts cases?

Alex Cooke - *Chief Executive Officer* - Schneider Financial Solutions

Tets Ishikawa - *Managing Director* - Lion Fish

Jeremy Child - *Partner* - Harneys

4:30

Keeping up with the modern family: looking through the crystal ball to ask what families will look like in the next decade

Hannah Mantle - *Senior Associate, Dispute Resolution* - Forsters LLP

Simon Goldring - *Partner* - Maurice Turnor Gardner LLP

Emilia Piskorz - *Managing Associate* - Mishcon de Reya LLP

5:10

Closing remarks

Elizabeth Doherty - *Partner* - Macfarlanes

Edward Cumming QC - *Barrister* - XXIV Old Buildings

5:20

Drinks reception

Share event



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