

Marina Spitzzy and Dr. Heike Jandl

invite you to a day of discussions on challenges and tools for

FAMILIES IN TRANSITION

Tuesday 10th October 2023

Zum Schwarzen Kameel
Private Salon 1st Floor
Bognergasse 5
Vienna, 1010

From 9am to 5pm

The day's proceedings will be led by Dr. Laurence Yansouni

The long-term success and sustainability of families with shared assets depend on their ability to navigate transitions. In a mix of moderated panel discussions, case studies and peer-to-peer conversations, Families in Transition will address common issues facing multi-generational families.

Speakers from family enterprises have agreed to share their experiences and insights in a private setting amongst peers. Collaborative discussions will provide opportunities to learn from families in similar situations about how they are taking charge of their transformations.

Speakers include Auguste de Castelbajac (Family Enterprise), Claudia Garruti (Private Family Office), Christiane Wenckheim (Ottakringer Brauerei), Dr. Donatella Ceccarelli (Trustee and Board Member), Katharina Turnauer (Katharina Turnauer Stiftung), Dr. Werner Jähnel (Partner, Lalive, Switzerland), Bertha Morales (Founder, The Beam Network)

Panel Discussions *Defining your Objectives - the importance of a shared purpose • Family Governance - tools to sustain business continuity and family unity • Wealth Governance - tools and considerations in wealth management • A Role for Philanthropy in Families • Transforming Ownership and Estate Planning in a globalized world • Leadership Development - family education and the next generation*

Chatham House Rule will apply
No Social Media

RSVP by Wednesday 4th October to
marina@tecoloteadvisory.com or heike.jandl@mrgn.at
Kindly include the names of family members who will attend